

FOUR  CORNERS
FINANCIAL MANAGEMENT



[Enjoy

a long lasting relationship
built on mutual trust

[Achieve

your aims through
innovative solutions

FOUR  CORNERS

[Expect

us to surpass
your expectations

[Believe

in our integrity and
commitment to you



Four Corners

Financial Management

Imagine enjoying Independent Financial Advice that always puts your needs first. The kind of people that listen to exactly what you want, and treat you as an individual rather than just a number.

Four Corners Financial Management strive to achieve these goals.

SPECIALIST FINANCIAL KNOWLEDGE

Every adviser at Four Corners is an expert in their own field, and will concentrate on the key areas that matter to you most. The result is clear: *you'll benefit from superior specialist advice, and can take advantage of intelligent solutions for all your financial needs in the process.*

GET THE EXPERTS ON BOARD

All our advisers are actively encouraged to achieve additional qualifications in their chosen area of expertise, with the ultimate aim being the achievement of Certified Financial Planner status. However, our experience is not just demonstrated via academic qualifications, but through years of client understanding.

ENJOY A FULFILLING RELATIONSHIP WITH YOUR MONEY

We want a client relationship to last over many years—after all, we're here to take you through life's journey. That's why we will do what we say we will do—when we say we will do it.

OUTSTANDING LEVELS OF SERVICE

At Four Corners Financial Management, we actively survey our clients on our performance and react to the results. Our business is built upon our reputation and the recommendations we receive from our clients, so it's in our best interests to excel in the service we provide.

WHAT DO YOU WANT TO ACHIEVE?

The aims of Four Corners Financial Management are very simple: to find out what you want to achieve, and understand your aims and aspirations. We'll then implement a comprehensive plan of action, which will be reviewed on a regular basis.

FOUR CORNERS HAS EXPERTISE IN THE FOLLOWING FINANCIAL AREAS:

Private Clients

- › Family protection
- › Residential mortgages*
- › Buy to let mortgages*
- › Retirement planning
- › Investment planning
- › School fees planning
- › Offshore investments
- › Inheritance Tax (IHT) planning
- › Capital Gains Tax (CGT) mitigation
- › Long Term Care (LTC) planning
- › Retirement options
- › Trust planning
- › Venture Capital Trusts

Corporate Clients

- › Business start up advice
- › Commercial loans
- › Key person insurance
- › Loan protection
- › Shareholder protection
- › Employee benefit packages
- › Retirement planning
- › Expansion planning
- › Exit planning
- › Self Invested Personal Pensions (SIPP) & Small Self Administered Schemes (SSAS)
- › Corporation Tax mitigation
- › Capital Gains Tax mitigation

We have comprehensive brochures on each of these areas of expertise.

Four Corners believe that the most effective financial results occur when the client, IFA and external professional services such as your accountant or solicitor work together as a team to plan your financial strategy.

As you'd expect, there's a range of remuneration options to suit all clients that can be discussed on an individual basis. However it's one of our core principles that remuneration is linked to your increased wealth.

**We will give you the option of paying for your mortgage advice via a fee, rather than commission, this will typically be 0.5% of the loan i.e. the maximum payable will be £500 on a mortgage of £100,000.*

Your home may be repossessed if you do not keep up repayments on your mortgage.



Four Corners and you

All clients of Four Corners Financial Management will enjoy the following:

- › Highly qualified advisers who are experts in their field
- › Exceptional client service
- › 'Joined up' thinking, dovetailing accountancy and legal advice
- › An intelligent approach to investment and asset allocation
- › Regular meetings to review the progress of your holdings
- › A communication diary that shows all your scheduled updates
- › Six monthly reports showing your holdings and investments, including fund performance data
- › Access to the Four Corners Financial Management website, which contains news, views and details of your holdings
- › Invites to regular seminars on topical issues — places will be reserved for you and your guests free of charge
- › The Four Corners Reward Card that offers many business and social benefits for both you and your family
- › Regular newsletter with insightful updates

Four Corners Financial Management, never stand still — we always build on our core benefits, so you can enjoy a superior service.



Get in touch

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